

Financial Services Company
GCC Daily Report

2025

Research Department

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FSC Daily Report

10/03/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,740.37	0.3	0.9	21.9	21.2	3.5	3.0	1.75%
MSCI Emerging Markets Index	1,128.55	(0.2)	4.9	14.5	15.1	1.8	1.7	2.68%
MSCI FM FRONTIER MARKETS	569.23	0.7	6.9	-	12.1	1.5	1.6	4.08%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	592.34	(0.2)	4.0	10.9	13.9	1.6	1.7	4.03%
Muscat Stock Exchange MSX 30 Index	4,406.16	(0.3)	(3.7)	9.3	12.4	0.6	0.8	6.23%
Tadawul All Share Index	11,742.22	(0.8)	(2.4)	17.8	22.2	2.3	2.3	3.81%
Dubai Financial Market General Index	5,138.80	(1.6)	(0.4)	9.2	11.3	1.4	1.1	4.73%
FTSE ADX GENERAL INDEX	9,404.63	(0.5)	(0.2)	20.5	21.6	2.5	2.3	2.21%
Qatar Exchange Index	10,531.81	0.1	(0.4)	11.5	14.1	1.3	1.5	4.64%
Bahrain Bourse All Share Index	1,971.70	(0.0)	(0.7)	14.5	11.1	1.3	0.9	3.69%
Boursa Kuwait All Share Price Return Ir	8,067.36	0.3	9.6	20.8	20.9	1.9	1.5	26.60%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	590.66	(0.7)	3.7	15.9	17.0	1.8	1.7	2.62%
MSCI AC Asia Ex. Japan Index	736.86	(0.4)	4.7	15.6	16.8	1.7	1.7	0.00%
Nikkei 225	37,028.27	0.4	(7.2)	18.9	25.5	1.9	1.9	1.88%
S&P/ASX 200	7,962.30	0.2	(2.4)	20.0	19.2	2.2	2.2	3.70%
Hang Seng Index	23,783.49	(1.8)	18.6	12.1	11.0	1.3	1.1	3.56%
NSE Nifty 50 Index	22,460.30	(0.4)	(5.0)	21.1	23.9	3.3	3.3	1.43%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	185.39	(0.5)	9.1	15.6	16.2	2.2	1.9	3.05%
MSCI Emerging Markets Europe Index	141.98	0.4	19.9	8.6	7.2	1.3	1.0	3.55%
FTSE 100 Index	8,636.21	(0.5)	5.7	12.9	14.0	2.0	1.7	3.55%
Deutsche Boerse AG German Stock Inc	22,815.04	(0.8)	14.6	17.4	15.4	1.9	1.6	2.49%
CAC 40	8,082.82	(0.5)	9.5	16.7	16.1	2.0	1.8	3.04%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,711.86	0.5	(2.0)	24.7	23.8	4.7	4.2	1.35%
S&P 500 INDEX	5,770.20	0.6	(1.9)	24.7	23.7	5.0	4.3	1.31%
Dow Jones Industrial Average	42,801.72	0.5	0.6	22.5	21.3	5.5	4.7	1.66%
NASDAQ Composite Index	18,196.22	0.7	(5.8)	36.2	39.1	6.6	6.0	0.72%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	551.31	0.7	0.3	-33%	142%
Gold Spot \$/Oz	2,902.70	-0.2	10.6	-2%	176%
BRENT CRUDE FUTR May25	70.41	0.1	-4.7	-17%	52%
Generic 1st'OQA' Future	71.36	0.3	-6.2	-43%	287%
LME COPPER 3MO (\$)	9,613.50	-1.2	9.6	-12%	122%
SILVER SPOT \$/OZ	32.50	-0.1	12.4	-7%	171%

Source: FSC

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Muscat Stock Exchange

Close	4,406.16		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-14.20	-0.32%						
Previous Close	4,420.35		Financial Sector	7,688.21	7,720.39	-0.42%	-0.67%	-0.49%
Open	4,420.35		Industry Sector	5,756.69	5,793.33	-0.63%	-1.30%	9.22%
Day's High	4,420.89		Services Sector	1,612.53	1,619.42	-0.43%	-1.25%	-7.49%
Day's Low	4,405.36							
YTD Change	-3.72%							
Volume Mn	9.22							
MSX30 Value Traded Mn	1.94							
Traded Securities	54							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
MUSCAT INSURANCE	0.352	9.66%	SHELL OMAN MARKETING	0.532	-9.83%	BANK MUSCAT	0.255	2326.25
THE PEARL REIF	0.125	4.17%	FINANCIAL CORPORATION	0.040	-6.98%	OQ BASE INDUSTRIES	0.100	994.16
AL ANWAR CERAMIC	0.123	2.50%	OMAN FLOUR MILLS	0.420	-4.55%	OQ GAS NETWORKS	0.128	865.98
SHARQYAH DESALINATION	0.135	2.27%	OMAN CEMENT	0.480	-3.61%	OQ EXPLORATION AN	0.320	683.11
BANK MUSCAT PER.B1	0.816	2.00%	OMAN EMIRATES HO.	0.062	-3.13%	ABRAJ ENERGY SERVI	0.248	575.41

Saudi Exchange

Close	11,742.22		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-94.30	-0.80%	Tadawul Banks	12,843.92	12,806.30	0.29%	-0.03%	0.37%
Previous Close	11,836.52		Tadawul Energy	5,004.90	5,051.11	-0.91%	0.56%	-2.67%
Open	11,843.21		Tadawul Utilities	11,755.55	12,160.74	-3.33%	-2.19%	-8.70%
Day's High	11,849.35		Tadawul Telecom	8,546.14	8,573.16	-0.32%	-1.89%	-3.90%
Day's Low	11,731.28		Tadawul Insurance	9,483.78	9,595.83	-1.17%	0.49%	-6.11%
YTD Change	-2.44%		Tadawul Retailing	7,710.71	7,759.33	-0.63%	0.05%	-2.34%
			Tadawul Food & Beverages	5,744.75	5,812.68	-1.17%	-0.87%	-3.09%
Volume Mn	180,884.86		Tadawul Media	22,065.21	22,868.86	-3.51%	-3.49%	-13.51%
Value Traded Mn	6,429.69		Tadawul Materials	5,101.27	5,171.34	-1.35%	-1.10%	-2.41%
Traded / Listed Stocks	246	228	Tadawul Capital Goods	13,374.78	13,786.49	-2.99%	-4.01%	-12.24%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
FESH FASH SNACK FOOD PROD CO	14.8	4.82%	ZAMIL INDUSTRIAL INVESTMENT	26.85	-6.61%	AL-BAHA DEVELOPMI	0.35	41544.14
RIYAD BANK	30.15	3.61%	SUSTAINED INFRASTRUCTURE HOL	28.65	-5.91%	SAUDI ARABIAN OIL C	26.35	7699.25
SAUDI INDUSTRIAL DEVELOPMENT	27.2	3.42%	AL-BAHA DEVELOPMENT & INVEST	0.35	-5.41%	TOURISM ENTERPRIS	0.81	7184.71
MOHAMMED HASAN AL NAQOOL SON	46.45	3.22%	MEDITERRANEAN & GULF INSURAN	22.58	-5.13%	BATIC INVESTMENTS	2.69	6451.50
AL HASOOB CO	61.7	2.83%	AL BABTAIN POWER & TELECOMMU	40.05	-4.76%	ELECTRICAL INDUSTR	6.10	5885.36

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,138.80							
Change	-83.82	-1.60%						
Previous Close	5,222.62		Real Estate & Construction	49,424.00	49,424.00	-0.33%	-0.33%	-0.41%
Open	5,222.62		Banking	49,424.00	49,424.00	-0.33%	-0.33%	-0.41%
			Investment and Financial	49,424.00	49,424.00	-0.33%	-0.33%	-0.41%
Day's High	5,240.01		Insurance	49,424.00	49,424.00	-0.33%	-0.33%	-0.41%
Day's Low	5,137.04		Consumer Staples	49,424.00	49,424.00	-0.33%	-0.33%	-0.41%
YTD Change	0.00		Services	49,424.00	49,424.00	-0.33%	-0.33%	-0.41%
			Industrial	49,424.00	49,424.00	-0.33%	-0.33%	-0.41%
Volume Mn	142,557.45		Telecommunication	49,424.00	49,424.00	-0.33%	-0.33%	-0.41%
Value Traded Mn	497.22		Transportation	49,424.00	49,424.00	-0.33%	-0.33%	-0.41%
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF NAVIGATION HOLDING PJSC	5.3	1.92%	EMIRATES INVESTMENT BANK	85.45	-9.96%	DRAKE & SCULL INTEI	0.34	51,210.12
SHUAA CAPITAL PSC	0.225	1.81%	EMAAR DEVELOPMENT PJSC	12.2	-4.31%	UNION PROPERTIES F	0.54	23,221.91
DUBAI ISLAMIC INSURANCE CO	0.395	1.54%	BHM CAPITAL FINANCIAL SERVIC	1.6	-4.19%	EMAAR PROPERTIES I	13.20	13,671.39
AMANAT HOLDINGS PJSC	1.09	0.93%	AL FIRDOUS HOLDINGS PJSC	0.29	-3.97%	DUBAI ELECTRICITY &	2.50	11,143.30
EMIRATES NBD PJSC	20.85	0.24%	EMAAR PROPERTIES PJSC	13.2	-3.65%	AJMAN BANK PJSC	1.62	7,923.28

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,404.63							
Change	-43.16	-0.46%						
Previous Close	9,447.79		Financial	17,005.81	17,069.09	-0.37%	-0.37%	-0.90%
Open	9,447.79		Telecommunication	4,189.92	4,101.50	2.16%	2.16%	2.28%
Day's High	9,460.30		Consumer Services	8,973.46	9,174.59	-2.19%	-2.19%	-7.83%
Day's Low	9,402.54		Basic Material	4,359.66	4,374.59	-0.34%	-0.34%	-9.64%
YTD Change	-0.15%		Industrials	2,494.00	2,517.52	-0.93%	-0.93%	-3.48%
			Utilities	11,919.03	12,117.68	-1.64%	-1.64%	-1.32%
Volume Mn	312,028.30		Energy	2,169.79	2,172.49	-0.12%	-0.12%	-4.08%
Value Traded Mn	998.21		Health Care	2,074.94	2,183.14	-4.96%	-4.96%	-6.91%
Traded / Listed Stocks	73	84	Real Estate	12,222.85	12,527.41	-2.43%	-2.43%	-6.16%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FOODCO NATIONAL FOODSTUFF CO	1.38	14.05%	ARAM GROUP	1.52	-8.98%	BOROUGE	2.33	30423.45
SHARJAH CEMENT & INDUS DEVEL	0.705	9.30%	GHITHA HOLDING PJSC	19.26	-6.05%	MULTIPLY GROUP	1.65	21872.43
PALMS SPORTS P.J.S.C	6.42	5.25%	GULF CEMENT CO	0.535	-5.81%	ABU DHABI NATIONA	0.55	17771.99
RAK PROPERTIES	1.3	3.17%	APEX INVESTMENT CO PSC	4.04	-5.16%	ADNOC DRILLING CO	5.08	13162.35
FERTIGLOBE PLC	2.26	2.26%	ABU DHABI PORTS CO PJSC	4.04	-5.16%	DANA GAS	0.77	10843.08

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Qatar Stock Exchange

Close	10,531.81		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	6.19	0.06%	Total Return	24,543.14	24,528.73	0.06%	0.17%	0.92%
Previous Close	10525.62		Rayan Islamic	4,933.64	4,940.74	-0.14%	0.01%	0.82%
Open	10525.62		All Share	3,827.12	3,824.53	0.07%	0.17%	0.80%
			Banks & Finance	4,707.10	4,705.60	0.03%	0.15%	0.44%
Day's High	10534.47		Industrials	4,345.98	4,343.79	0.05%	0.39%	0.50%
Day's Low	10472.11		Transportation	5,578.15	5,547.45	0.55%	-0.28%	2.78%
YTD Change	-0.003715821		Real Estate	1,597.51	1,595.52	0.12%	-0.04%	1.69%
			Insurance	2,333.05	2,334.88	-0.08%	0.07%	0.07%
Volume Mn	121.984		Telecommunications	1,993.37	1,995.61	-0.11%	-0.02%	1.76%
Value Traded Mn	390.9484		Consumer Goods	7,774.50	7,775.17	-0.01%	0.47%	1.37%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GAS TRANSPORT(NAKILAT)	4.70	1.51%	QATAR INDUSTRIAL MANUFACTUR	2.49	-4.99%	AL RAYAN BANK	2.31	16220.54
ALIJARAH HOLDING COMPANY QPS	0.74	1.37%	INMA HOLDING COMPANY	3.58	-1.19%	ESTITHMAR HOLDING	2.09	8938.66
QATAR & OMAN INVESTMENT CO	0.68	1.34%	AL FALEH EDUCATION HOLDING	0.69	-1.14%	QATAR ALUMINIUM N	1.29	8701.86
ZAD HOLDING CO	15.23	0.66%	DLALA HOLDING	1.05	-0.95%	ALIJARAH HOLDING C	0.74	7404.50
BARWA REAL ESTATE CO	2.91	0.59%	LESHA BANK LLC	1.23	-0.81%	MESAIEED PETROCHE	1.41	7284.55

Bahrain Bourse

Close	1,971.70		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-0.34	-0.02%	MSCI Bahrain	158.53	159.41	-0.55%	-0.55%	0.14%
Previous Close	1,972.04		MSCI Bahrain Domestic Islamic	62.01	62.44	-0.69%	-0.69%	-0.33%
Open	1,971.33		MSCI Bahrain Net TR USD	435.25	435.25	0.00%	0.00%	0.67%
Day's High	1974.020							
Day's Low	1967.450							
YTD Change	-0.72%							
Volume Mn	262.27							
Value Traded Mn	0.121							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.23	0.89%	ARAB BANKING CORP BSC-\$US	0.37	-2.63%	AL SALAM BANK BSC	0.23	352.96
ALUMINIUM BAHRAIN BSC	1.14	0.35%	ZAIN BAHRAIN BSCC	0.12	-1.71%	GFH FINANCIAL GROU	0.31	300.00
-	-	-	-	-	-	ZAIN BAHRAIN BSCC	0.12	70.00
-	-	-	-	-	-	ALUMINIUM BAHRAI	1.14	54.90
-	-	-	-	-	-	BBK BSC	0.50	50.00

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Boursa Kuwait

Close	8,067.36		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	25.48	0.32%	Industrials	744.94	742.39	0.34%	-2.35%	2.94%
Previous Close	8,041.88		Banks	2,030.88	2,026.35	0.22%	0.09%	12.22%
Open	8,042.42		Consumer Service	1,002.14	1,014.47	-1.22%	-3.31%	0.35%
			Technology	1,222.20	1,222.20	0.00%	-24.32%	17.48%
Day's High	8,070.09		Real Estate	1,561.58	1,563.77	-0.14%	-0.06%	15.41%
Day's Low	7,939.09		Financial Services	1,530.25	1,522.90	0.48%	-2.46%	1.30%
YTD Change	9.57%		Telecom	1,037.98	1,025.94	1.17%	-2.89%	1.99%
			Health Care	530.25	530.25	0.00%	2.11%	15.70%
Volume Mn	0.51		Insurance	2,099.80	2,099.56	0.01%	1.70%	2.17%
Value Traded Mn	219.11		Basic Materials	902.20	908.72	-0.72%	-3.19%	-0.99%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
OULA FUEL MARKETING CO	650.00	8.51%	ENERGY HOUSE HOLDING CO KSCP	165.00	-25.00%	OULA FUEL MARKETII	650.00	209808.80
NOOR FINANCIAL INVESTMENT CO	351.00	7.01%	KUWAIT HOTELS SAK	250.00	-9.09%	KUWAIT BUSINESS TC	210.00	32544.44
GULF INVESTMENT HOUSE KSC	570.00	6.54%	DAR AL THURAYA REAL ESTATE C	95.20	-8.46%	ENERGY HOUSE HOLI	165.00	26507.99
COMMERCIAL FACILITIES CO	283.00	6.39%	KUWAIT REAL ESTATE HOLDING C	36.30	-6.44%	AGILITY	262.00	14627.27
EQUIPMENT HOLDING CO K.S.C.C	62.10	6.34%	KUWAIT INSURANCE CO	564.00	-5.21%	NATIONAL INDUSTRII	268.00	13873.26

Source: FSC